

# PATIENT INFORMATION

Welcome to our office! We appreciate the confidence you place with us to provide dental services.  
To assist us in serving you, please complete both sides of this form.

Name \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex:  Male  Female

Preferred Name \_\_\_\_\_

SS # \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Driver's License # \_\_\_\_\_

Address \_\_\_\_\_

Occupation \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Employer/School \_\_\_\_\_

Married  Widowed  Single  Minor

Employer/School Address \_\_\_\_\_

Separated  Divorced  Partnered for \_\_\_\_ years

Employer/School Phone \_\_\_\_\_

Spouse's name \_\_\_\_\_

Spouse's Employer \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ SS # \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Spouse's Phone (\_\_\_\_) \_\_\_\_\_

## CONTACT INFORMATION

Cell (\_\_\_\_) \_\_\_\_\_ Home (\_\_\_\_) \_\_\_\_\_ Work (\_\_\_\_) \_\_\_\_\_ Ext \_\_\_\_\_

Email \_\_\_\_\_ Best time and place to reach you? \_\_\_\_\_

IN CASE OF EMERGENCY, CONTACT (Specify someone who does not live in your household)

Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

## WHOM MAY WE THANK FOR REFERRING YOU?

Doctor \_\_\_\_\_  Patient \_\_\_\_\_  Internet \_\_\_\_\_  Other \_\_\_\_\_

## CANCELLATION POLICY

Your appointment is exclusively reserved for "You". If you are unable to keep your appointment please provide us with a 48-hour notice to avoid a late cancellation or missed appointment fee.

\_\_\_\_\_  
Initial

## DENTAL INSURANCE

**Primary Dental Insurance** \_\_\_\_\_

**Secondary Dental Company** \_\_\_\_\_

Address \_\_\_\_\_

Address \_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_\_

Group # \_\_\_\_\_ Subscriber ID# \_\_\_\_\_

Group # \_\_\_\_\_ Subscriber ID# \_\_\_\_\_

Subscriber Name \_\_\_\_\_

Subscriber Name \_\_\_\_\_

SS# \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

SS# \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_

Employer \_\_\_\_\_

Employer \_\_\_\_\_

\_\_\_\_\_  
Signature of Patient/Parent/Guardian

\_\_\_\_\_  
Please print name of Patient/Parent/Guardian

\_\_\_\_\_  
Date

# HEALTH HISTORY

Name \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Security # \_\_\_\_\_ - \_\_\_\_ - \_\_\_\_\_

Reason for today's visit \_\_\_\_\_

Former Dentist \_\_\_\_\_ City/State \_\_\_\_\_

Date of last dental visit \_\_\_\_\_ Date of last dental X-Rays \_\_\_\_\_

How often do you floss? \_\_\_\_\_ How often do you brush? \_\_\_\_\_

## Do you have, or have you had, any of the following?

### DENTAL HISTORY

	YES	NO		YES	NO		YES	NO
Bad Breath	<input type="checkbox"/>	<input type="checkbox"/>	Food collection between teeth	<input type="checkbox"/>	<input type="checkbox"/>	Orthodontic Treatment	<input type="checkbox"/>	<input type="checkbox"/>
Bleeding Gums	<input type="checkbox"/>	<input type="checkbox"/>	Foreign Objects	<input type="checkbox"/>	<input type="checkbox"/>	Pain around ear	<input type="checkbox"/>	<input type="checkbox"/>
Blisters on lips or mouth	<input type="checkbox"/>	<input type="checkbox"/>	Grinding Teeth	<input type="checkbox"/>	<input type="checkbox"/>	Periodontal Treatment	<input type="checkbox"/>	<input type="checkbox"/>
Burning sensation on tongue	<input type="checkbox"/>	<input type="checkbox"/>	Gums swollen or tender	<input type="checkbox"/>	<input type="checkbox"/>	Sensitivity to cold	<input type="checkbox"/>	<input type="checkbox"/>
Chew on one side of mouth	<input type="checkbox"/>	<input type="checkbox"/>	Jaw pain or tiredness	<input type="checkbox"/>	<input type="checkbox"/>	Sensitivity to heat	<input type="checkbox"/>	<input type="checkbox"/>
Cigarette, pipe, or cigar smoking	<input type="checkbox"/>	<input type="checkbox"/>	Lip or cheek biting	<input type="checkbox"/>	<input type="checkbox"/>	Sensitivity to sweets	<input type="checkbox"/>	<input type="checkbox"/>
Clicking or popping jaw	<input type="checkbox"/>	<input type="checkbox"/>	Loose teeth or broken filling	<input type="checkbox"/>	<input type="checkbox"/>	Sensitivity when biting	<input type="checkbox"/>	<input type="checkbox"/>
Dry Mouth	<input type="checkbox"/>	<input type="checkbox"/>	Mouth Breathing	<input type="checkbox"/>	<input type="checkbox"/>	Sores/growths in mouth	<input type="checkbox"/>	<input type="checkbox"/>
Fingernail Biting	<input type="checkbox"/>	<input type="checkbox"/>	Mouth pain, brushing	<input type="checkbox"/>	<input type="checkbox"/>			

### MEDICAL HISTORY

	YES	NO		YES	NO		YES	NO
AIDS/HIV	<input type="checkbox"/>	<input type="checkbox"/>	Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	Respiratory Disease	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Fainting or Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis, Rheumatism	<input type="checkbox"/>	<input type="checkbox"/>	Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	Scarlet Fever	<input type="checkbox"/>	<input type="checkbox"/>
Artificial Heart Valves	<input type="checkbox"/>	<input type="checkbox"/>	Headaches	<input type="checkbox"/>	<input type="checkbox"/>	Shortness of Breath	<input type="checkbox"/>	<input type="checkbox"/>
Artificial Joints	<input type="checkbox"/>	<input type="checkbox"/>	Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>	Sinus Trouble	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	Heart Problems	<input type="checkbox"/>	<input type="checkbox"/>	Skin Rash	<input type="checkbox"/>	<input type="checkbox"/>
Back Problems	<input type="checkbox"/>	<input type="checkbox"/>	Hepatitis Type	<input type="checkbox"/>	<input type="checkbox"/>	Special Diet	<input type="checkbox"/>	<input type="checkbox"/>
Bleeding abnormally, with extraction or surgery	<input type="checkbox"/>	<input type="checkbox"/>	Herpes	<input type="checkbox"/>	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	<input type="checkbox"/>
Blood Disease	<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Swollen Feet or Ankles	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>	Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	Swollen Neck Glands	<input type="checkbox"/>	<input type="checkbox"/>
Chemical dependency	<input type="checkbox"/>	<input type="checkbox"/>	Jaw Pain	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid Problems	<input type="checkbox"/>	<input type="checkbox"/>
Chemotherapy	<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disease	<input type="checkbox"/>	<input type="checkbox"/>	Tonsillitis	<input type="checkbox"/>	<input type="checkbox"/>
Circulatory Problems	<input type="checkbox"/>	<input type="checkbox"/>	Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>	Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>
Congenital Heart Lesions	<input type="checkbox"/>	<input type="checkbox"/>	Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	Tumor/Growth on head or neck	<input type="checkbox"/>	<input type="checkbox"/>
Cortisone Treatments	<input type="checkbox"/>	<input type="checkbox"/>	Mitral Valve Prolapse	<input type="checkbox"/>	<input type="checkbox"/>	Ulcer	<input type="checkbox"/>	<input type="checkbox"/>
Cough, Persistent/Bloody	<input type="checkbox"/>	<input type="checkbox"/>	Nervous Problems	<input type="checkbox"/>	<input type="checkbox"/>	Venereal Disease	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>	Weight Loss	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema	<input type="checkbox"/>	<input type="checkbox"/>	Psychiatric Care	<input type="checkbox"/>	<input type="checkbox"/>			
			Radiation Treatment	<input type="checkbox"/>	<input type="checkbox"/>			

#### ALLERGIES

Aspirin

Barbiturates (Sleeping pills)

Codeine

Iodine

Latex or rubber dam

Local Anesthetic ("Novocaine")

Penicillin

Other \_\_\_\_\_

\_\_\_\_\_

#### MEDICATIONS

List any medications you are currently taking and the correlating diagnosis: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Pharmacy Name \_\_\_\_\_

Phone ( \_\_\_\_ ) \_\_\_\_\_



The Palisades Dentists

881 Alma Real Dr. Ste. T2  
Pacific Palisades, CA 90272

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FX: 310.459.0015  
thepalidentists.com  
admin@thepalidentists.com

## FINANCIAL POLICY

I understand it is my responsibility to pay the full amount for all dental treatment provided for my dependants and myself at the time of service.

I understand that filing insurance claims is a courtesy that Dr. Carly LeVine extends to all patients and there are no guarantees of any estimated coverage or payments. The insurance company will directly reimburse any covered benefits to the responsible party.

I understand that a \$135 Broken Appointment Fee will be added to my account if I fail to provide at least 48-hour notice for cancelled or rescheduled dental appointments.

I understand that it is my responsibility to advise the office of any changes in the information regarding my patient information, insurance and health history.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship:

- Self
- Parent or guardian
- Spouse
- Other \_\_\_\_\_



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### **Consent for Use and Disclosure of Personal Health Information**

This form authorizes us to use and disclose your protected health information (PHI) for the purposes of healthcare operations, treatment and payment activities.

Before signing, please read our Notice of Privacy Policies to gain a clear understanding of how we may use and disclose your PHI.

For questions concerning our Notice of Privacy Policies, please contact: The Office Administrator at (310) 459-2303.

#### **Patient's Consent**

I, \_\_\_\_\_, have read your Notice of Privacy Policies and I consent to your use of my PHI for the purposes of healthcare operations, treatment and payment activities.

If this consent is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

#### **Patient's Revocation**

By signing below, you revoke your above consent for us to use and disclose your PHI. However, by doing so, we reserve the right to discontinue treatment for you. This revocation also does not negate any of our prior actions while acting under your consent.

Signature to revoke authorization: \_\_\_\_\_ Date: \_\_\_\_\_

If this consent revocation is signed by a personal representative on behalf of the patient, complete the following:

Personal Representative's Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

This information is intended as advisory in nature and should not be considered as legal advice nor is it a substitute for legal advice. This information does not constitute technical information system/security advice. It is designed to assist you in your own risk management activities. It is not intended to be exclusively relied upon or used as a substitute for your own loss-control program. Accuracy and completeness are not guaranteed.

The Federal HIPAA privacy compliance requirements are explained in this binder. When you develop your HIPAA compliance policy, incorporate whatever is necessary to address state law requirements as well.